

# Advance Monthly Retail Sales

U.S. Department of Commerce ECONOMICS AND STATISTICS ADMINISTRATION BUREAU OF THE CENSUS

MAY 1994

CB-94-93

FOR WIRE TRANSMISSION 8:30 A.M. EDT., Tuesday June 14, 1994

The Census Bureau of the Department of Commerce announced today that advance estimates of U.S. retail sales for May adjusted for seasonal, holiday, and trading-day differences, but not for price changes, were \$182.8 billion, a decrease of 0.2 percent ( $\pm 1.3\%$ ) from the previous month but were 6.4 percent ( $\pm 1.8\%$ ) above the same month a year ago. Total sales in the March through May period were 8.2 percent ( $\pm 1.8\%$ ) above the same period a year ago. The March to April 1994 percent change was revised from -0.8 percent ( $\pm 1.1\%$ ) as published in the April advance, to -1.1 percent ( $\pm 0.4\%$ ).

Durable goods were up 11.4 percent from the previous year. Building materials were up 9.9 percent from May 1993 while automotive dealers and furniture were up 12.6 percent and 13.3 percent, respectively, in the same period.

Nondurable goods were up 3.3 percent from May 1993. General merchandise stores were up 6.2 percent from the previous year.

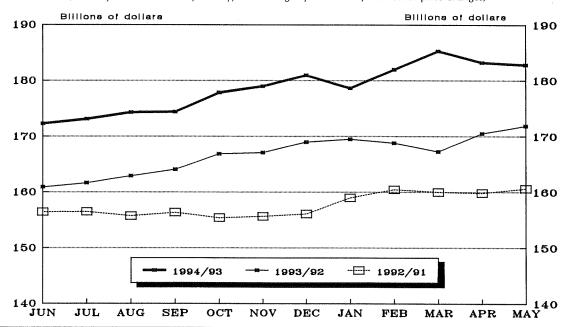
The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

The Advance Monthly Retail Sales Report for June is scheduled to be released July 14, 1994 at 8:30 a.m.

#### **ESTIMATED MONTHLY RETAIL SALES**

June 1991 - May 1994

(Data adjusted for seasonal, holiday, and trading-day differences, but not for price changes)



Address inquiries concerning this report to Ronald Piencykoski, Business Division, Bureau of the Census, Washington, D.C. 20233. Telephone: (301) 763-5294 or (301) 763-7561.

This report is available the day of issue through the Department of Commerce's online Economic Bulletin Board. For information call (202) 482-1986. The data are also available through the Census Bureau's online information service - CENDATA. CENDATA is available from Dialog Information Services, INC. (1-800-334-2564) and CompuServe (1-800-848-8199). The CENDATA staff at the Bureau of the Census (301-763-2074) can provide content information and general guidance.

Table 1. Estimated Monthly Retail Sales, By Kind of Business

(Sales in millions of dollars)

	Kind of business	Not adjusted					Adjusted <sup>1</sup>					
		1994			1993		1994			1993		
SIC code		May² adv.	Apr. prel.	Mar. final	May	Apr.	May² adv.	Apr. prel.	Mar. final	May <sup>r</sup>	Apr. <sup>r</sup>	
	Retail trade, total	187,101	181 <i>,7</i> 31	184,828	176,102	170,324	182,809	183,228	185,303	171,884	170,530	
	Total (excl. auto group)	141,966	136,149	137,786	136,468	130,937	140,813	140,419	141,460	134,594	134,026	
	Durable goods, total	75,936	74,196	74,763	67,333	65,319	71,580	72,163	73,306	64,229	63,003	
52 521,3 525	Building mat., hardware, garden supply, and mobile home dealers Building mat. and supply stores Hardware stores	12,619 (*) (*)	11,379 8,137 1,230	10,100 7,465 1,051	11,179 7,791 1,264	10,031 7,178 1,075	10,498 (*) (*)	10,508 7,817 1,152	10,704 7,776 1,131	9,552 7,006 1,077	9,193 6,791 1,012	
55 ex. 554 551,2,5,	Automotive dealers  Motor vehicle and miscellaneous	45,135	45,582	47,042	39,634	39,387	41,996	42,809	43,843	37,290	36,504	
6,7,9 551 553	automotive dealers	41,746 (*) (*)	42,210 37,893 3,372	43,649 39,416 3,393	36,419 32,381 3,215	36,193 32,184 3,194	38,725 (*) (*)	39,522 (NA) 3,287	40,416 (NA) 3,427	34,196 (NA) 3,094	33,388 (NA) 3,116	
57 571 5722,31,4	Furniture, home furnishings, and equipment stores	10,022 (*)	9,63 <i>7</i> 4,907	10,031 4,986	8,796 4,712	8,589 4,533	10,396 (*)	10,222 5,023	10,202 5,016	9,179 4,717	9,099 4,644	
5722	and computer stores  Household appliance stores	(*) (*)	3,790 796	4,096 818	3,263 803	3,216 774	(*) (*)	4,174 (NA)	4,205 (NA)	3,528 (NA)	3,534 (NA)	
	Nondurable goods, total	111,165	107,535	110,065	108,769	105,005	111,229	111,065	111,997	107,655	107,527	
53 531 531 533 539	General merchandise group stores  Dept. stores (ex. leased depts)  Dept. stores (in. leased depts) <sup>3</sup> Variety stores  Misc. general mdse. stores	22,571 17,003 (*) (*) (*)	21,410 16,302 16,753 499 4,609	21,689 16,578 17,025 504 4,607	21,639 16,177 16,662 609 4,853	20,272 15,208 15,688 616 4,448	23,371 17,730 (*) (*) (*)	23,324 17,720 18,210 534 5,070	23,281 17,768 18,248 532 4,981	22,009 16,524 16,967 627 4,858	21,795 16,318 16,833 616 4,861	
54 541	Food storesGrocery stores	34,052 32,151	32,948 31,124	33,712 31,831	33,421 31,588	32,283 30,487	33,601 31,770	33,322 31,470	33,579 31,704	32,441 30,668	32,566 30,795	
554	Gasoline service stations	11,654	10,994	10,934	11,671	11,080	11,260	11,369	11,425	11,287	11,458	
56 561	Apparel and accessory stores Men's and boys' clothing	8,504	8,428	8,648	8,699	8,740	8,767	8,797	8,955	8,808	8,776	
562,3	and furnishings stores Women's clothing, specialty	(*)	753	726	671	657	(*)	793	817	667	684	
565 566	stores Family clothing stores Shoe stores	(*) (*) (*)	3,058 2,555 1,434	3,091 2,627 1,532	3,481 2,458 1,509	3,352 2,492 1,568	(*) (*) (*)	3,114 (NA) 1,434	3,167 (NA) 1,458	3,350 (NA) 1,500	3,335 (NA) 1,448	
58	Eating and drinking places	18,999	18,590	18,591	18,280	17,460	18,321	18,498	18,628	17,510	17,390	
591	Drug and proprietary stores	6,829	6,735	7,023	6,690	6,749	6,836	6,803	6,879	6,683	6,695	
592	Liquor stores	(*)	1,691	1,643	1,781	1,706	(*)	1,763	1,752	1,785	1,794	
5961	Total mail order	(*)	2,499	2,718	2,028	2,185	(*)	2,774	2,743	2,326	2,388	
53,56,57 594	GAF <sup>4</sup>	(*)	45,041	45,925	44,777	42,966	(*)	48,884	48,922	46,204	45,894	

<sup>\*</sup>Advance estimates are not available from the subsample panel for these kinds of business.

NA Not available.

'Revised.

Note: Totals include data for kinds of business not shown separately.

<sup>&</sup>lt;sup>1</sup>Data are concurrently adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-11 program and the factors derived from the program are used in calculating all seasonally adjusted data shown in this publication. Factors and explanatory material are contained in the Monthly Retail Trade Report, BR-94-04.

<sup>&</sup>lt;sup>2</sup>Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample.

<sup>&</sup>lt;sup>3</sup>Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

<sup>&</sup>lt;sup>4</sup>GAF represents stores which specialize in department store types of merchandise (general merchandise, apparel, furniture, and miscellaneous shopping goods stores).

Table 2. Percent Change in Estimated Monthly Retail Sales, by Kind of Business

(Adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes)

		Percent change									
SIC code	Kind of business		, 1994 ce from–	Apr. prelimin	1994 ary from–	Mar. 1994 through May 1994 from-					
		Apr. 1994 prelim.	May 1993 final	Mar. 1994 final	Apr. 1993 final	Dec. 1993 through Feb. 1994	Mar. 1993 through May 1993				
	Retail trade, total	-0.2	+6.4	-1.1	+7.4	+1.8	+8.2				
	Total (excl. automotive group)	+0.3	+4.6	-0.7	+4.8	+1.7	+ 5.5				
	Durable goods, total	-0.8	+11.4	-1.6	+14.5	+ 2.6	+ 15.3				
52 55 ex. 554 551,2,5, 6,7,9 57	Building materials, hardware, garden supply, and mobile home dealers	-0.1 -1.9 -2.0 +1.7	+9.9 +12.6 +13.2 +13.3	-1.8 -2.4 -2.2 +0.2	+14.3 +17.3 +18.4 +12.3	+3.9 +2.2 +2.2 +3.0	+ 14.0 + 18.0 + 19.0 + 13.2				
	Nondurable goods, total	+0.1	+3.3	-0.8	+3.3	+1.3	+4.0				
53 531 531 54 541	General merchandise group stores	+0.2 +0.1 (NA) +0.8 +1.0	+6.2 +7.3 (NA) +3.6 +3.6	+0.2 -0.3 -0.2 -0.8 -0.7	+7.0 +8.6 +8.2 +2.3 +2.2	+1.4 +1.1 (NA) +0.2 +0.4	+7.6 +9.6 (NA) +3.3 +3.1				
554 56 58 591	Gasoline service stations	-1.0 -0.3 -1.0 +0.5	-0.2 -0.5 +4.6 +2.3	-0.5 -1.8 -0.7 -1.1	-0.8 +0.2 +6.4 +1.6	+2.9 +0.6 +3.6 -0.2	-0.3 +1.7 +6.4 +2.4				

NA Not available.

## Table 3. Estimated Monthly Retail Sales of Large (Group II) Companies, by Kind of Business

To obtain space for additional charts, this table has been discontinued. These data are published in the Monthly Retail Trade, Sales and Inventories Report.

Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals,

U.S. Department of Commerce BUREAU OF THE CENSUS Washington, D.C. 20233

#### Official Business

Penalty for Private Use, \$300

### Sample Design and Reliability of Data

The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

Percentage differences between advance and full sample preliminary estimates of month-to-month percentage change in seasonally adjusted total retail store sales have ranged from approximately –1.0 percent to +1.3 percent with the average of the absolute differences about 0.4 percent for the past 12 months. For individual kind-of-business groups, these differences tend to be higher. Sampling variability of and revisions to advance-to-preliminary estimates are shown in table 4 below.

Preliminary estimates for April 1994 and final estimates for March 1994 based on the full sample are published later this month in the Monthly Retail Trade Report for April (BR-94-04). The complete report will provide sales estimates in greater detail and will present a description of revisions and the techniques used in developing the estimates.

The margin of sampling error, as used on page 1, indicates a range about the estimate which corresponds to a 90 percent confidence interval. If, for example, the estimate is up 0.8 percent and the margin of sampling error is 1.2 percentage points above or below the estimate, then the indicated range is -0.4 percent to +2.0 percent. If the range contains 0, it is uncertain whether there was an increase or decrease. The Monthly Retail Trade Report includes explanations of confidence intervals and sampling variability along with additional measures of sampling variability.

Table 4. Sampling Variability of and Revision to Advance-to-Preliminary Estimate

	Kind of business	Estimated Coefficient of variation in percent of the										
SIC code		Advance-to- preliminary ratio			Ratio to same month a year ago	Dollar volume sales est.	Ratio of current quarter to prev. quarter	Preliminary-to-final percent change minus the Advance-to-preliminary percent change				
		Range <sup>1</sup>		Median	Median	Median	Median	Range <sup>2</sup>		Mean	Avg. of	
		From	То	].				From	То		absolute diff.	
	Retail trade, total	0.5	1.3	0.7	1.0	0.8	1.0	-1.0	+1.3	+0.1	0.4	
	Total (excl. auto)	0.5	0.9	0.7	1.1	0.8	1.0	-1.6	+0.7	-0.1	0.4	
	Durable goods, total	1.2	3.4	1.4	2.2	1.7	2.2	-0.9	+1.1	+0.2	0.5	
52	Building materials, group stores	0.9	2.6	1.6	4.1	2.9	3.4	-4.2	+ 2.5	-0.4	1.4	
55 ex. 554 551,2,5,	Automotive dealers  Motor vehicle and misc.	1.6	3.2	2.1	3.4	2.6	3.1	-1.3	+2.2	+0.6	1.1	
6,7,9	automotive dealers	1.2	3.0	1.5	4.0	2.8	3.2	-1.5	+2.3	+0.5	1.1	
57	Furniture, home furn., and equipment stores	1.3	3.6	2.1	4.6	3.4	4.1	-3.4	+2.3	-0.1	1.5	
	Nondurable goods, total	0.4	0.8	0.6	1.1	0.8	1.1	-1.1	+0.5	0.0	0.3	
53 531	General merch. group, total Dept. stores (ex. leased depts.)	0.2 0.0	0.4 0.2	0.3 0.0	0.4 0.1	0.3	0.5 0.1	-0.3 -0.4	+ 0.7 + 0.6	+0.1 -0.1	0.2 0.2	
54 541	Food stores	0.6 0.1	1.0 0.8	0.7 0.3	1.7 1.8	0.9 0.9	1.7 1.7	-0.5 -0.6	+0.8 +0.5	+0.1 0.0	0.3 0.2	
554 56 58 591	Gasoline service stations	0.5 0.8 0.8 0.4	1.9 3.4 2.0 1.8	0.9 1.4 1.2 1.0	2.7 3.3 4.6 2.5	1.8 2.8 4.0 1.5	3.0 2.6 3.9 2.5	-1.4 -2.4 -3.6 -1.0	+1.2 +1.3 +2.4 +1.3	-0.4 -0.4 0.0 +0.2	0.8 1.1 1.0 0.6	

<sup>&</sup>lt;sup>1</sup>The ranges of sampling variability shown are based on sales estimates not adjusted for seasonal variation, holiday, and trading-day differences for the data months of April 1993 - March 1994.



<sup>2</sup>The ranges shown for the retail trade total are based on sales estimates adjusted for seasonal variations, holiday, and trading-day differences for the 12-month period, May 1993 - April 1994. The ranges for all other totals and kinds of business are based on the period April 1993 - February 1994.

Note: Coefficients of variation for the ratio of current quarter to current quarter a-year-ago estimates are approximately the same as those for the ratio of current quarter to previous quarter. See appendix B, Reliability of Data in the Monthly Retail Trade Report for a discussion of the measures of sampling variability.